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CAPINFO
CAPINFO COMPANY LIMITED*
首都信息發展股份有限公司

(a joint stock limited company established in the People's Republic of China with limited liability)
(Stock code: 1075)

**UPDATES ON A DISCLOSEABLE AND CONNECTED TRANSACTION
IN RELATION TO
THE PROPOSED DISPOSAL OF EQUITY INTEREST IN BEIJING
CERTIFICATE AUTHORITY CO., LTD.***

DELAY IN DESPATCH OF CIRCULAR

Reference is made to the announcement (the “**Announcement**”) of Capinfo Company Limited (the “**Company**”) dated 21 March 2014 in relation to proposed disposal of equity interests in Beijing Certificate Authority Co., Ltd.*. Unless otherwise stated, capitalised terms used in this announcement should have the same meaning as those defined in the Announcement.

As disclosed in the Announcement, a circular (the “**Circular**”) containing, inter alia, (i) details of the Conditional Undertaking, the Proposed Disposal, the Proposed Mandate and the transactions contemplated thereunder; (ii) the letter of recommendation from the Independent Board Committee; and (iii) the letter of advice from the independent financial adviser to the Independent Board Committee and the Independent Shareholders, will be despatched to the Shareholders on or before 11 April 2014 in accordance with the Listing Rules.

According to the latest revisions of the Interim Regulations, no existing shareholder of BJCA (including the Company and BSAM) is required to sell their Existing BJCA Shares to the public at the Proposed Listing. The Company is seeking advices from the PRC legal adviser and the sponsor of the Proposed Listing and considering (i) the relevant implications of the latest revisions of the Interim Regulations; (ii) the structure of the Proposed Disposal; and (iii) how to implement the Proposed Disposal. Further announcement will be made as and when necessary in compliance with the Listing Rules.

Given the above and as additional time is required to prepare the contents of the Circular, the Company expects that the date of despatch of the Circular will be postponed to a date falling on or before 30 April 2014.

Shareholders and potential investors should note that the Proposed Disposal may or may not proceed. Shareholders and potential investors should exercise caution when dealing in the securities of the Company, and if they are in any doubt about their position, they should consult their professional advisers.

By Order of the Board
CAPINFO COMPANY LIMITED*
Xu Zhe
Chairman

Beijing, the PRC, 11 April 2014

As of the date hereof, the executive Director is Dr. Wang Xu; the non-executive Directors are Mr. Xu Zhe, Ms. Zhang Kaihua, Mr. Lu Lei, Mr. Pan Jiaren, Mr. Shi Hongyin, Ms. Hu Sha and Mr. Wang Zhuo, and the independent non-executive Directors are Mr. Chen Jing, Ms. Zhou Liye, Mr. Zeng Xianggao and Mr. Gong Zhiqiang.

* *For identification purposes only*