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**CAPINFO COMPANY LIMITED\***

**首都信息發展股份有限公司**

*(a joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 1075)**

**VOLUNTARY ANNOUNCEMENT  
THE FREE TRANSFER OF STATE-OWNED DOMESTIC EQUITY  
INTEREST BY THE CONTROLLING SHAREHOLDER**

This announcement is made by the Board on a voluntary basis.

**THE FREE TRANSFER OF STATE-OWNED EQUITY INTEREST BY THE CONTROLLING SHAREHOLDER**

On 16 May 2025, the Board received from Beijing State-owned Assets Management Co., Ltd. (“BSAM”), the controlling shareholder of the Company, that they intended to execute a free transfer of equity interests of the Company. In order to maximise the synergistic effect of enterprises within the system of BSAM, and to leverage on the professional investment capabilities of Beijing Industrial Developing Investment Management Co., Ltd. (“Beijing Industrial Investment”) as an “industry fund + direct investment platform” to focus on the high-precision industry sector in Beijing, BSAM intends to transfer the 43,471,291 domestic shares in the Company (representing approximately 15.0% of the issued share capital of the Company) to its wholly-owned subsidiary, Beijing Industrial Investment, at nil consideration. On 16 May 2025, BSAM made a decision on the free transfer of part of the shareholding in the Company held by BSAM to Beijing Industrial Investment, and BSAM and Beijing Industrial Investment entered into the share free transfer agreement on 16 May 2025. As at the date of this announcement, the aforesaid free transfer is subject to the completion of the share transfer procedures.

Beijing Industrial Investment is a wholly-owned subsidiary of BSAM. The free transfer is a free transfer of state-owned assets under the controlling shareholder. Upon completion of the free transfer, BSAM will continue to be the controlling shareholder of the Company, holding directly approximately 48.3% of the total issued share capital of the Company and through Beijing Industrial Investment holding approximately 15.0% of the total issued share capital of the Company, in aggregate holding approximately 63.3% of the total issued share capital of the Company. Except for the free transfer, there will be no other changes in the Company’s governance structure.

The Board does not expect the free transfer to have any significant impact on the business operations and financial position of the Group.

## **INFORMATION OF THE TRANSFEREE OF FREE TRANSFER**

Beijing Industrial Investment, a wholly-owned subsidiary of BSAM, is an investment company specialising in industrial investment, fund management and government services. It has a number of direct investment projects in strategic emerging industries, with a cumulative investment amount of more than RMB5 billion, focusing on key areas of modern manufacturing industries such as semiconductor display, integrated circuit and new energy vehicles, and providing long-term capital support for Beijing's key advantageous industries to strengthen their advantages and improve their weaknesses.

As at the date of this announcement, Beijing Industrial Investment is a wholly-owned subsidiary of BSAM, the controlling shareholder of the Company. Accordingly, Beijing Industrial Investment is a connected person of the Company under Chapter 14A of the Listing Rules.

## **EFFECTS ON THE SHAREHOLDING STRUCTURE OF THE COMPANY**

To the best of the Directors' knowledge, information and belief having made all reasonable enquiries, as at the date of this announcement, BSAM directly held 183,454,176 domestic shares of the Company, representing approximately 63.3% of the total issued share capital of the Company. Immediately after the completion of the free transfer, BSAM will directly hold 139,982,885 domestic shares of the Company, representing approximately 48.3% of the total issued share capital of the Company; and through Beijing Industrial Investment, will hold 43,471,291 domestic shares of the Company, representing approximately 15.0% of the total issued share capital of the Company. The transfer will not result in any change of controlling shareholders of the Company.

For illustrative purposes only, the following table sets forth a summary of the shareholding structure of the Company (i) as at the date of this announcement, and (ii) immediately after the completion of the free transfer:

Name of shareholder	As at the date of this announcement		Immediately after the completion of the free transfer	
	Number of shares	Approximate percentage of the total issued share capital of the Company	Number of shares	Approximate percentage of the total issued share capital of the Company
BSAM	183,454,176	63.3%	139,982,885	48.3%
Beijing Industrial Investment	0	0%	43,471,291	15.0%
Other shareholders of the Company	106,354,433	36.7%	106,354,433	36.7%
The total number of issued Shares	289,808,609	100%	289,808,609	100%

The aforesaid free transfer is subject to the completion of the share transfer procedures. Shareholders and investors are advised to exercise caution when dealing in the shares of the Company.

By order of the Board of Directors  
**CAPINFO COMPANY LIMITED\***  
**YU Donghui**  
*Chairman*

Beijing, the People's Republic of China, 16 May 2025

*As at the date of this announcement, the executive directors of the Company are Mr. Yu Donghui and Mr. Zhang Yiqian; the non-executive directors of the Company are Ms. Yan Yi, Mr. Xin Shuangbai, Ms. Zhao Shujie, Mr. Jiang Wei and Mr. Wang Yuzheng; and the independent non-executive directors of the Company are Mr. Gong Zhiqiang, Mr. Cheung, Wai Hung Boswell, Mr. Yang Xiaohui, Mr. Dong Jin and Mr. Li Jianqiang.*

\* *For identification purpose only*