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CAPINFO COMPANY LIMITED*
首都信息發展股份有限公司

(a joint stock limited company incorporated in the People's Republic of China with limited liability)
(Stock Code: 1075)

**FURTHER DELAY IN DESPATCH OF CIRCULAR IN RELATION TO THE
MAJOR TRANSACTION AND CONNECTED TRANSACTIONS ENTERING
INTO PARTICIPATION AGREEMENT AND LIMITED PARTNERSHIP
AGREEMENT**

Reference is made to the announcement of Capinfo Company Limited* (the “**Company**”) dated 25 March 2019 (the “**Announcement**”) in relation to, among other things, the transactions contemplated under the Participation Agreement and the Limited Partnership Agreement and the announcement of the Company dated 16 April 2019 for delay in despatch of circular (the “**Delay Announcement**”). Capitalised terms used herein shall have the same meaning as those defined in the Announcement and the Delay Announcement unless the context otherwise requires.

As disclosed in the Delay Announcement, a circular (the “**Circular**”) containing, inter alia, further details of the Participation Agreement and the Limited Partnership Agreement and the transactions contemplated thereunder, a letter from the Independent Board Committee, a letter of advice from an independent financial adviser, and a notice convening the general meeting to approve the Participation Agreement and the Limited Partnership Agreement and the transactions contemplated thereunder, is expected to be despatched to the Shareholders on or before 30 April 2019. As additional time is required for the Company to prepare and finalise the information to be contained in the Circular, the despatch of the Circular is expected to be postponed to a date on or before 5 June 2019.

By Order of the Board
CAPINFO COMPANY LIMITED*
LIN Yankun
Chairman

Beijing, the People's Republic of China, 30 April 2019

As of the date of this announcement, the executive directors of the Company are Ms. Lin Yankun, Mr. Yu Donghui and Mr. Zong Zhaoxing; the non-executive directors of the Company are Mr. Zhou Weihua, Mr. Shan Yuhu Mr. Cao Huaizhi, Mr. Ma Linxiang and Mr. Feng Jianxun; and the independent non-executive directors of the Company are Mr. Gong Zhiqiang, Mr. Cheung, Wai Hung Boswell, Mr. Li He and Mr. Yang Xiaohui.

* For identification purpose only