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**CAPINFO COMPANY LIMITED\***

**首都信息發展股份有限公司**

*(A joint stock limited company incorporated in the People's Republic of China with limited liability)*

**(Stock Code: 8157)**

## **ANNOUNCEMENT**

### **TRANSFER OF LISTING FROM THE GROWTH ENTERPRISE MARKET TO THE MAIN BOARD OF THE STOCK EXCHANGE OF HONG KONG LIMITED**

Reference is made to the circular of the Company dated 11 February 2010 (the “**Circular**”) in relation to the proposed Transfer of Listing and Articles Amendment. Unless the context otherwise requires, capitalized terms used herein shall have the same meanings as those defined in the Circular.

The Board hereby announces that the Company has received an acceptance notice of the application (“**Acceptance Notice**”) from CSRC on 13 May 2010 following a formal application for the approval of the Transfer of Listing was submitted to the China Securities Regulatory Commission (“**CSRC**”) by the Company on 12 April 2010. The Acceptance Notice acknowledged that CSRC has reviewed the required documents for the application of the Transfer of Listing which are in compliance of the statutory requirement and CSRC has accepted the application for further processing. It is expected that certain time will be required for the Company in obtaining the formal approval on the Transfer of Listing from CSRC. Further announcement will be made, when appropriate, for update of the progress of the application of Transfer of Listing.

Warning:

The proposed Transfer of Listing is the intention of the Directors and application relating thereto has not yet been made to the Stock Exchange. Shareholders should note that the Acceptance Notice does not constitute any approval of CSRC for the proposed Transfer of Listing. Detailed implementation of the proposed Transfer of Listing is still subject to changes and modifications according to particular practical circumstances. It shall be noted that the Transfer of Listing may or may not materialize. Shareholders and potential investors should be aware that the implementation of the proposed Transfer of Listing are subject to, among others, the fulfillment of the requisite requirements as stipulated

\* *For identification purposes only*

by the relevant laws and regulations of the PRC (including but not limited to the regulations of the CSRC) and the Listing Rules, the market sentiment, the granting of relevant approvals by the CSRC and the Stock Exchange, together with other conditions and regulatory requirements to be fulfilled by the Company, and thus may or may not become effective. Shareholders and potential investors should therefore exercise caution when dealing in the H Shares.

By Order of the Board  
**CAPINFO COMPANY LIMITED**  
首都信息發展股份有限公司  
**Dr. Li Minji**  
Chairman

Beijing, The People's Republic of China, 13 May 2010

*As of the date hereof, the executive director of the Company is Dr. Wang Xu; the non-executive directors of the Company are Dr. Li Minji, Ms. Sun Jing, Ms. Li Zhi, Mr. Pan Jiaren, Mr. Cao Jun, Mr. Qi Qigong, Ms. Lu Xiaobing and the independent non-executive directors of the Company are Mr. Chen Jing, Dr. Wang Huacheng and Mr. Gong Zhiqiang.*

*This announcement, for which the Directors collectively and individually accept full responsibility, includes particulars given in compliance with the GEM Listing Rules for the purpose of giving information with regard to the Company. The Directors, having made all reasonable enquiries, confirm that, to the best of their knowledge and belief: (1) the information contained in this announcement is accurate and complete in all material respects and not misleading; (2) there are no other matters the omission of which would make any statement in this announcement misleading; and (3) all opinions expressed in this announcement have been arrived at after due and careful consideration and are founded on bases and assumptions that are fair and reasonable.*

*This announcement will remain on the GEM website at "www.hkgem.com" on the "Latest Company Announcements" page for at least 7 days from the date of its posting and on the Company's website at www.capinfo.com.cn.*